



February 21, 2022

Company Name	Neural Pocket Inc.
Representative	Roi Shigematsu, Chief Executive Officer
Code No.	4056, Tokyo Stock Exchange
Contact	Ryosuke Tane, Chief Financial Officer (TEL:+81-3-5157-2345)

### Announcement regarding debt financing

Neural Pocket Inc. ("the Company") hereby announces that it has decided, by resolution of the Board of Directors dated February 21, 2022, to borrow funds from Sumitomo Mitsui Banking Corporation (the "debt financing") for the purpose of the acquisition of shares of NETTEN Inc. (hereinafter referred to as "NETTEN", the "subsidiary acquisition"). Please refer to the "Announcement regarding acquisition of shares of NETTEN (Subsidiary acquisition)" dated February 21, 2022 for details on the subsidiary acquisition.

#### 1. Purpose of debt financing

As stated in the "Business plan and growth potential" disclosed on December 24, 2021, the Company has set proactive M&A as one of its growth strategies. The purpose of this borrowing is to acquire NETTEN shares as disclosed in the "Announcement regarding acquisition of shares in NETTEN (Subsidiary acquisition)" dated February 21, 2022. As of February 21, 2022, no funds have been raised through the exercise of the 11th series of stock acquisition rights (with an exercise price adjustment clause) issued on December 6, 2021.

#### 2. Overview of the debt financing

Lender	Sumitomo Mitsui Banking Corporation
Borrowing amount	1,650 million yen
Date of borrowing	February 21, 2022
Scheduled repayment date	February 21, 2022
Collateral	-

This loan is a bridge financing of NETTEN's cash on hand.

#### 3. Outlook

The impact of the debt financing on the consolidated business results for the fiscal year ending December 31, 2022 will be minimal.